# **NEW ZEALAND**



#### **CONTENTS:**

A	Reading New Zealand Road Cyclist	PAGE 2
В	Bike Ownership	PAGE 2
C	Riding and Lifestyle	PAGE 4
D	Brand Use and Shopping	PAGE 4
E	Demographics	PAGE 6

#### **QUICK LOOK:**

Male	85%
Median age group	46-50
Readers with a household income over \$80 000	71%

#### **2013 NEW ZEALAND ROAD CYCLIST MAGAZINE READER SURVEY RESULTS**

A one page promotion in Issue 16 (May/June 2013) of NZRC invited readers to visit www.nzroadcyclist.co.nz to complete the 2013 Reader Survey.

A total of 659 participants took part in the

### RORIO Gyglist 2013 READER SURVEY RESULTS

A:	READING NEW ZEALAND ROAD CYCLIST	2013
1	How long have you been reading New Zealand Road Cyclist?	
	Less than 1 year	21%
	1-2 years	35%
	2+ years	44%
2	How much time in total do you usually spend reading NZRC?	
	Less than 1 hour	5%
	1-2 hours	28%
	2-3 hours	35%
	More than 3 hours	32%
3	On average how many other people read or look at your copy of NZRC?	27%
	1	33%
	2	28%
	3	7%
	4	4%
	5 or more	1%
	Total readers per copy	2.4
4	How often do you visit the NZRC website?	
	Yearly	17%
	Monthly	40%
	Fortnightly	7%
	Weekly	9%
	Daily	2%
	Never	25%
5	Do you follow the NZRC Facebook page?	
5	Do you follow the NZRC Facebook page? Yes	20%

B:	BIKE OWNERSHIP	2013
1	How many road bikes are currently owned in your household?	
	None	1%
	1	24%
	2	34%
	3	21%
	4	11%
	5	5%
	6	2%
	7 or more	2%
2	How many road bikes do you personally own?	
	None	1%
	1	43%
	2	39%
	3	12%
	4 or more	5%
3	What other types of bikes do you own?	
	None	18%
	Mountain Bike	74%
	BMX	4%
	Fixed Speed	6%
	Track	3%
	Downhill	1%
	Tandem	4%
	Commuter	3%
	Cyclocross	3%
	Other	7%
4	When did you purchase your most recent road bike?	
	2013	18%
	2012	32%
	2011	18%
	2010	16%
	2009	7%
	2008	3%
	Before 2008	6%
5	Was the road bike?	
	Brand new	83%
	Second hand	17%
6	What brands of road bike do you own?	
	Argon 18	1%
	Avanti	28%
	Bauer	2%
	Bianchi	2%
	BMC	2%
	Cannondale	7%
	Carrera	1%
	Cervelo	2%
	Colnago	3%
	Cube	.5%
	EMC	4%

### RORU Gyglist 2013 READER SURVEY RESULTS

6	What brands of road bike do you own? continued	2013
	Felt	2%
	Giant	20%
	Jamis	3%
	Kestrel	1%
	Lapierre	1%
	Look	2%
	Masi	1%
	Merida	8%
	Orbea	2%
	Pinarello	6%
	Ridley	1%
	Scott	13%
	Specialized	20%
	Trek	12%
	Wilier Triestina	1%
	Other	22%
7	How much did you spend on your most expensive road bike?	
	Under \$1000	5%
	\$1000-\$1999	10%
	\$2000-\$2999	19%
	\$3000-\$3999	16%
	\$4000-\$4999	18%
	\$5000-\$5999	9%
	\$6000-\$6999	7% 4%
	\$7000-\$7999	
	\$8000+	12%
8	Do you plan to purchase a road bike in the next 12 months?	000/
	Yes	26%
	No	74%
9	If you answered YES to question 8, which brands of road bike are you considering purchasing?	
	Argon 18	0%
	Avanti	9%
	Bianchi	1%
	BMC	2%
	Cannondale	6%
	Carrera	1%
	Canyon	1%
	Cervelo	3%
	Colnago	4%
	Cube	1%
	De Rosa	2%
	EMC	2%
	Felt	2%
	Giant	7%
	Jamis	1%
	Kestrel	0%
	Lapierre	2%
	Look	4%
	Malvern Star	1%
	Masi	1%
	Merida	5%

	2013
Neil Pryde	1%
Orbea	2%
Pinarello	8%
Ridley	2%
Scott	7%
Specialized	14%
Trek	8%
Wilier Triestina	2%
Ritchey Bikes	0%
Other	2%
10 How much are you planning to spend?	
Under \$1000	5%
\$1000-\$1999	5%
\$2000-\$2999	15%
\$3000-\$3999	12%
\$4000-\$4999	20%
\$5000-\$5999	11%
\$6000-\$6999	11%
\$7000-\$7999	6%
\$8000+	

### ROAD Cyclist 2013 READER SURVEY RESULTS

		2013
C:	RIDING AND LIFESTYLE	
1	How long have you been road cycling?	
	Less than 1 year	5%
	1-2 years	7%
	2-3 years	12%
	3-4 years	7%
	4-5 years	12%
	5-6 years	3%
	6-7 years	9%
	More than 7 years	45%
2	On average how often do you enter road cycling events?	
	Every weekend	6%
	2-3 times per month	11%
	Once a month	11%
	1-3 times per year	61%
	Never	11%
3	How many days a week do you normally ride?	
	Daily	6%
	4-6 times per week	40%
	2-3 times per week	43%
	Weekly	8%
	Fortnightly	2%
	Every 3 weeks	0%
	Monthly	1%
4	What other activities do you participate in?	
	Mountain biking	56%
	Running	31%
	Triathlon	10%
	Swimming	19%
	Track Cycling	3%
	Cycle Cross	3%
	Cycle Touring	16%
	Surfing	6%
	Golf	11%
	Cricket	2%
	Rugby	2%
	Gym	24%
	Other	28%

	BRAND USE AND SHOPPING	
1	Where do you buy most of your cycling supplies from?	
•	Bike stores	59%
	Websites	41%
		,-
2	Which bike stores have you purchased from in the last 12 months?	
	Bike Barn	14%
	Avanti Plus	38%
	Giant Concept Store	7%
	Specialized Concept Store	23%
	Independent bike stores	59%
	Other	18%
3	Which websites have you purchased from in the last 12 months?	
	Chain Reaction	24%
	Wiggle	35%
	Avanti Plus	10%
	Torpedo 7	61%
	bikecycle.co.nz	4%
	NZ Cycling	2%
	Pro Bike Kit	22%
	Other	16%
4	How much have you spent on cycling supplies in the last 12 months?	
	\$500 or less	21%
	\$500-\$1000	40%
	\$1001-\$2000	21%
	\$2001-\$3000	
	1	9%
	\$3001 or more	
5	\$3001 or more	
5		9%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?	3%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager	9% 3% 47%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental	3% 47% 10%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda	3% 47% 10%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis	3% 47% 10% 10% 9%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin	9% 3% 47% 10% 10% 9%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe	9% 3% 47% 10% 10% 9% 13% 10%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe  Specialized	9% 3% 47% 10% 10% 13% 10% 24%
5	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe  Specialized  Vittoria	3% 47% 10% 10% 9% 13% 10% 24%
	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe  Specialized  Vittoria  Clement	9%  3%  47%  10%  10%  9%  13%  10%  24%  6%
	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe  Specialized  Vittoria  Clement  Other  What brand of pedals are presently fitted to your road bike?  Keywin	9%  3% 47% 10% 10% 9% 13% 10% 24% 6%
6	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe  Specialized  Vittoria  Clement  Other  What brand of pedals are presently fitted to your road bike?  Keywin  Look	9%  3%  47%  10%  9%  13%  10%  24%  6%  4%  24%
	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager Continental Kenda Maxxis Michelin Schwalbe Specialized Vittoria Clement Other  What brand of pedals are presently fitted to your road bike?  Keywin Look Shimano	9% 9% 3% 47% 10% 9% 13% 24% 6%
	\$3001 or more  What brand of tyres are currently fitted to your road bike/s?  Bontrager  Continental  Kenda  Maxxis  Michelin  Schwalbe  Specialized  Vittoria  Clement  Other  What brand of pedals are presently fitted to your road bike?  Keywin  Look	3% 47% 10% 9% 13% 10% 24% 6%

## Road Gyclist 2013 READER SURVEY RESULTS

	What brands of wheels do you use?	201
	American Classic	49
	Bontrager	49
	Campagnolo	49
	DT Swiss	69
	Easton	49
	ENVE Composites	19
	Fast Forward	09
	Fulcrum	169
	HED	19
	Mavic	349
	Oval	19
	Reynolds	49
	Ritchey	19
	SRAM	29
	Shimano	36%
	Token	19
	Zipp	5%
	Roval	29
	Other	149
	What brand of helmet do you currently wear?	
	Avanti	19
	Bell	249
	Catlike	19
	Giro	319
	Lazer	49
	Louis Garneau	29
	Limar	99
	Mavic	19
	Met	29
	Rudy Project	29
	Scott	29
	Specialized	169
	Uvex	29
	Other	39
	What brand of eyewear do you currently wear while riding?	
	Adidas	179
	Bolle	39
	BBB	69
	Tifosi	139
	Oakley	219
	Smith	29
	Specialized	39
	Rudy Project	5%
	Uvex	29
	Other	28%
n	What brand of above de view research view is 2	
0	What brand of shoes do you presently wear when riding?  Bontrager	39
	Bont	29
	Diadora	69
	Giro	39
	Lake	29
	Mavic	39

		2013
	Nike	2%
	Northwave	6%
	Pearl Izumi	1%
	Scott	2%
	Sidi	10%
	Shimano	18%
	Specialized	25%
	Louis Garneau	9%
	Fizik	1%
	Other	8%
11	What brand of riding gloves do you currently wear?	
	Bellweather	4%
	Castelli	3%
	Mavic	2%
	Nike	1%
	Northwave	1%
	Oakley	1%
	Pearl Izumi	10%
	Scott	3%
	Shimano	3%
	Zero	4%
	Louis Garneau	12%
	Specialized	24%
	Giro	6%
	Tineli	3%
	Other	25%
12	What brand of lights life and do you use for night riding?	
12	What brand of lights [if any] do you use for night riding?  Cateye	23%
	Glowworm	23%
	Gemini	1%
	Kathmandu	8%
	Lezyne	9%
	Moon	8%
	Nitelights	14%
	Blackburn	4%
	Topeak	5%
	Other	17%
	Otto:	17 70
13	What brand is the favourite cycling jersey you own?	
	2XU	4%
	Avanti	5%
	Assos	2%
	Champion Systems	6%
	Castelli	6%
	Capo	1%
	Endura	1%
	Giordana	1%
	Louis Garneau	6%
	Mavic	1%
	Pearl Izumi	4%
	Nalini	4%
	Rapha	1%
	Sportful	1%
	Specialized	4%
		000/
	Tineli	22%

### RORIO Cyclist 2013 READER SURVEY RESULTS

13	What brand is the favourite cycling jersey you own? cont.	2013
	Trek	2%
	Ultimo	5%
	Elite Bike Gear	1%
	Volta	1%
	Cannondale	1%
	Other	21%
14	What brand are the favourite cycling shorts that you own?	
•	2XU	7%
	Avanti	2%
	Assos	2%
	Bellweather	1%
	Champion Systems	4%
	Castelli	6%
	Саро	1%
	Craft	1%
	Endura	1%
	Giordana	1%
	Ground Effect	4%
	Louis Garneau	8%
	Mavic	1%
	Northwave	1%
	Nalini	3%
	Pearl Izumi	5%
	RAPHA	1%
	Sportful	1%
	Specialized	6%
	Tineli	18%
	Trek	1%
	Ultimo	2%
	Elite Bike Gear	1%
	Volta	3%
	Sugoi	1%
	Other	20%
5	Do you use a cycle computer or power meter?	
_	Yes	92%
	No	7%
	Other	1%

E:	DEMOGRAPHICS	2013
1	Are you?	
	Male	85%
	Female	15%
2	What is your age?	
	18 and under	3%
	18-24	2%
	25-30	5%
	31-35	3%
	36-40	9%
	41-45	16%
	46-50	20%
	51-55	16%
	56-64	19%
	65+	7%
3	What is your marital status?	
	Single	14%
	Defacto	13%
	Married	73%
4	What is your total household [all members] income?	
	Less than \$40 000	8%